



Supporting energy security in the global transition to Net Zero

8-10 September 2024

Bali, Indonesia

Coaltrans Asia returns to the beautiful island of Bali this September, offering three unmissable days of expert insights, networking and deal-making. Join 1000+ senior industry delegates spanning the region's entire coal value chain. From coal producers and miners to equipment and service providers, consultants, researchers and end-users, Coaltrans Asia gathers all the key players in one place.

It's a golden opportunity to hear critical market insights from our expert speakers, connect with industry leaders, forge relationships and negotiate vital deals to secure energy supply. With extended lunch and coffee breaks, plus two evening drinks receptions, bookable private rooms and a large meeting space for impromptu conversations, Coaltrans Asia offers a wealth of formal and social meeting opportunities to get business done!

Our curated agenda will as ever, focus on the current key topics facing the industry in Asia. Bringing a dedicated half-day Met Coal Forum, we will also explore Indonesia's domestic successes and challenges, market insights and outlooks for supply and demand both globally and in the region, progress in the energy transition, regional exporter and buyer insights and a special focus on freight, shipping and Indonesian logistics. And - thanks to our long-standing partnership with APBI-ICMA - we have exclusive access to government speakers and stakeholders.

Pre-conference – Sunday 8th September

13:00 Conference registration and exhibition opens

14:30-17:15 Fastmarkets Met Coal Forum

Frangipani Room, Bali International Convention Centre

14:30-14:40 Welcome

- Paul Lim, Regional Editor – Steel and Ferroalloys, Fastmarkets

14:40-15:00 Mongolian coal: the threat to US and Australia?

- Jeffery Lu, Senior Business Manager, E-Commodities

15:00-15:20 Indonesia met coke industry joining the global supply circle

- Zhang Junxing, Deputy General Manager, PT Kinrui New Energy Technologies Indonesia

15:20-15:40 India's growing coking coal demand and limited supply

- Devendra Arolkar, Director, Mohit Minerals Limited

15:40-16:00 Comfort break

16:00-16:20 China: What is the outlook on coking coal supply/demand? Is there an increased or weakened appetite for seaborne coking coal?

- Huipeng Su, Chief Coal Analyst, Beijing China Coal Times Technology Development Co Ltd

16:20-16:40 Coking coal futures market. Why is there a growing need for swaps in managing cost

- Edwin Yeo, Senior Manager, Exen Resources

16:40-17:15 Audience discussion and networking

18.30 Welcome Networking Evening Reception

Network with some of our 1200+ conference delegates and relax over drinks and canapes
Connect with industry decision makers and end users

18.45 Keynote: APBI-ICMA's Reflections on 2023

FH Kristiono, Deputy General Secretary, APBI-ICMA **CONFIRMED**

19:00 Address: Indonesian Miner's Perspective

Senior representative from Adaro

19:10 Address: Bali Sports Foundation

- Rodney Holt, Founder, Bali Sports Foundation **CONFIRMED**

20.00 Registration closes

21.30 Welcome Networking Evening Reception ends

Day 1 - Monday 9th September

Host: Clyde Russell, Asia Commodities and Energy Columnist, Thomson Reuters **CONFIRMED**

08:00	Registration and exhibition opens
09:00	National Anthem - all stand
09:05-09:15	Coaltrans Opening Remarks Catherine Oates, Managing Director – Events, Fastmarkets
09:15-09:25	APBI-ICMA Opening Remarks Mr Priyadi, Chairman, APBI-ICMA
09:25	GONG – official opening of conference
09:25-09:45	Ministerial Keynote: Indonesia's coal mining future <ul style="list-style-type: none"> - Coal Compensation Fund update - Transition era to new administration - Energy transition update Mr Bahlil Lahadalia, Minister of Energy and Mineral Resources, Ministry of Energy and Mineral Resources, Government of Indonesia
09:45-10:05	Ministerial Keynote: Indonesian coal future in the era of decarbonisation and the views of the new government Mr Septian Hario Seto, Deputy Minister for Investment and Mining Coordination, Coordinating Ministry of Maritime and Investment Coordination, Government of Indonesia

10:05-10:50	<p>KEYNOTE PANEL: The latest updates in Indonesian coal mining policy</p> <p>This prestigious panel will explore the Coal Compensation Fund as well as the degree of relevance between policies and regulations related to the coal price in Indonesia such as:</p> <ul style="list-style-type: none"> • Is the special HBA for electricity and industry (capped 70 USD/ton & 90 USD/tons) still relevant to the current coal conditions? • Are HBA with a 6,322 GAR reference still relevant for HBA reference? We know that Indonesia produces thermal coal with a calorie reference in the range of 5,000 GAR, while in Indonesia only a handful of companies produce 6,000 calories above. • How is the progress of MIP preparation or how far is this rule? And does this MIP still need to continue? • What are the pros and cons of MIP for governments and entrepreneurs? Can any company sustain this MIP? <p>Moderator: Haryanto Damanik, Secretary General, APBI-ICMA</p> <ul style="list-style-type: none"> • Mr Bambang Suswanto, Acting Director General o Minerals and Coal, Ministry of Energy and Mineral Resources, Government of Indonesia • Mr Septian Hario Seto, Deputy Minister for Investment and Mining Coordination, Coordinating Ministry of Maritime and Investment Coordination, Government of Indonesia • Prof Irwandy Arif MSc, President Commissioner, PT Bukit Asam • Hendri Tamrin, Marketing Director, PT Adaro Indonesia
10:50-11:15	<p>Networking Refreshment Break, sponsored by Caravel</p>
11:15-11:45	<p>Thermal coal -global supply and demand fundamentals outlook</p> <ul style="list-style-type: none"> • What are the current production levels and export volumes of thermal coal in Asia? • What is the impact of Europe and China on Asian energy? • How is the shift towards renewable energy sources affecting demand? • What are the key trends likely to shape the market and what are the potential risks and opportunities that investors and other stakeholders should be aware of? <p>Muhamad Fadhil, Senior Vice President for Strategy and Business Development, Argus</p>
DOMESTIC KEY ISSUES	
11:45-12:30	<p>PANEL: The energy transition for Indonesian producers</p> <ul style="list-style-type: none"> • Is it possible to be an investor in green energy whilst also being a coal company? • How important is the demand for carbon offsets or carbon reduction? • Do carbon offsets give an edge to coal suppliers? • How important is the demand for carbon offsets or carbon reduction? • How much of a transition is required? • What are the main challenges faced to meet Indonesia’s growing energy demand? <p>Panellists</p> <ul style="list-style-type: none"> • Sacha Winzenried, Partner, PwC (Moderator) • Alastair Mcleod, Director and Chief Financial Officer, PT Bayan Resources Tbk • Ignatius Wurwanto, Director, PT Indo Tambangraya Megah Tbk (ITMG) • Haryanto Damanik, President Director, PT Manambang Muara Enim • Nyoman Oka Widiadnyana, GM – Head of Domestic Marketing, PT Adaro Indonesia
12:30-13:45	<p>Networking Lunch</p>

REGIONAL MARKET INSIGHTS

A series of short presentations providing supply and demand market insights for the key regional markets

Host: Joyanta Chakraborty, Principal Mining Engineer, PT SMG Consultants

13:45-14:00	Indonesia Patricia Lumbangaol, Head of Market Research, Adaro
14:00-14:15	Australia Toby Hassall, Lead Analyst - Coal Market, LSEG Data & Analytics
14:15-14:30	China Feng Dongbin, Vice General Manager, Fenwei Digital Information Technology Co Ltd
14:30-14:45	India Riya Vyas, Senior Analyst Coal & Coke, iEnergy Natural Resources Limited
14:45-15:00	Vietnam Ding Quang Trung, Deputy General Manager – Coal Trading Department, Vinacomin
15:00-15:30	Networking Refreshment Break
END USER OUTLOOKS	
15:30-15:45	Power sector outlook Arthur Simatupang, Chairman, APLSI (The Independent Power Producers Association of Indonesia)
15:45-16:00	Steel sector outlook Sabyasachi Mishra, Business Head, JSW International Tradecorp Pte Ltd
16:00-16:15	Cement sector outlook Christian Kartawijaya, President Director, PT Indocement Tunggal Prakarsa Tbk
LOGISTICS	
16:15-17:00	Freight, Shipping and Logistics <ul style="list-style-type: none"> • How can all stakeholders work together to ease the domestic logistic challenges and enable an increase of production in both South Sumatra and Central Kalimantan? • What are the challenges faced by the ports around SE Asia? • What are the logistic challenges that impact the freight and shipping industry servicing the region? <ul style="list-style-type: none"> • Pranay Shukla, Director, Head of Dry Bulk Freight & Commodities Research, S&P Global Commodity Insights • Alexis Ellender, Lead Major Dry Bulks Analyst, Kpler • Suryo Suwigno, COO, PT Titan Infra Energy • Chithra Eapen, Senior Dry Bulk Market Analyst, Clarksons • Ferdinand Mapaye, Head of Logistics, MMS Resources

EMERGING TECHNOLOGY	
17:00-17:25	<p>KEYNOTE: Can AI really change the face of commodity trading?</p> <p>This session demonstrates new and innovative technology on how commodity trading is being transformed, together with exploring future possibilities.</p> <p>Daf Davies, Director, Deus AI</p>
COALTRANS LIFETIME ACHIEVEMENT AWARD	
17:25-17:30	<p>Announcement and presentation to the inaugural recipient of the newly created, Coaltrans Lifetime Achievement Award</p>
17:30-19:30	<p>Networking Cocktail Reception</p>

Day 2 – Tuesday 10th September

06:30-08:30 Meichaofeng Running Club (interested participants must register in advance)

(Meeting Point: Beachfront Towel Kiosk, Westin Hotel Nusa Dua)

Coaltrans Asia is proud to join with the Meichaofeng Running Club to providing a running activity and race for our attendees.

Medals will be awarded for the winners. More details about the race will be available soon.

Pre-registration is required for the running activity. Please select the option at the registration process. On-site registration will also be required to collect the number plate and complete a health declaration.

This event is free of charge to Coaltrans Asia attendees.

Meichaofeng” Running Club is a non-profit public organisation run by volunteers for coal industry participants from upstream and downstream of the coal supply chain who love running. Our aim is to let more people enjoy a healthy life. The Running Club currently have 22 branch teams in major active coal trading places covering coal production and consumption areas. The club has around 1,000 runners with some from Singapore and Australia.



Host: James Stevenson, Executive Director – Coal, Metals & Mining, McCloskey by OPIS (a Dow Jones Company)

DAY 2 KEYNOTE

09:30-10:00

KEYNOTE: Southeast Asia Markets: An economic view

With commodities prices fluctuating considerably, imports increasing exponentially in Vietnam and Thailand, this Keynote address will delve into the economics of the region, highlighting the interesting dynamics that delegates at Coaltrans Asia, need to circumnavigate.

Dr Phung Quoc Huy, Senior Researcher, Asia Pacific Energy Research Centre (APERC)

REGIONAL BUYERS: Market insights

10:00-10:15

Challenges in the fuel market amid the rapid development of new energy in China

- China’s Role in Global Energy Transition:
- Impact of Energy Transition on the Coal Market:
- China Huadian’s Response Measures:
- Challenges and Opportunities:

Zhang Aipei, Deputy Director of Production Technology Department, China Huadian Corporation Ltd

10:15-11:15	<p>PANEL: Asian market analysis and outlook: buyers panel</p> <ul style="list-style-type: none"> • How do Southeast Asia’s regional buyers view the market? • With a lack of new mines receiving investment, where will their coal come from? How is their domestic demand being met? • What is the longer-term outlook for coal supply – and how does that fit in with the demand? • What are the trading challenges in the region? <p>Panellists:</p> <ul style="list-style-type: none"> • John Howland, Senior Vice President, McCloskey by OPIS (a Dow Jones Company) • KK Gupta, Deputy CEO, Aditya Birla Global Trading • Sam Hung, Director for Department of Fuels, Taipower, Taiwan • Dinh Quang Trung, Deputy General Manger – Coal Trading Department, Vinacomin, Vietnam • Ronaldo Ramos, Thermal Chief Operating Officer, AboitizPower, The Philippines
11:15-11:45	<p>Networking Refreshment Break</p>
11:45-12:30	<p>Women in Mining and Energy</p> <p>Following on from our inaugural Women in Mining and Energy session in 2023, we revisit the topic in 2024 and raise awareness of the challenges faced by women in mining and energy in the southeast Asia region.</p> <p>Panellists:</p> <ul style="list-style-type: none"> • James Stevenson, Executive Director – Coal, Metals & Mining, McCloskey by OPIS (a Dow Jones Company) • Meidy Katrin Lengkey, Secretary General, APNI • Retno Nartani, Health Safety and Environment Director PT Sinamas Mining • Sandra Makadada, Senior Manager Human Capital Development, PT Agincourt Resources
12:30-13:00	<p>Coal vs LNG vs Renewables vs CCUS: the dilemma</p> <p>Coal is used to be the industry with 1,000 enemies. It’s also well known that LNG and renewables firming with storage are probably the most serious threats, but the questions remain as to how realistic they are as alternatives, especially in Asia.</p> <p>Clyde Russell, Asia Commodities and Energy Columnist, Thomson Reuters</p>
13:00-14:00	<p>Networking Lunch and Close of Conference</p>