



Fastmarkets Excel add-in Release Notes

12 Aug 2024



What's New?

New Features

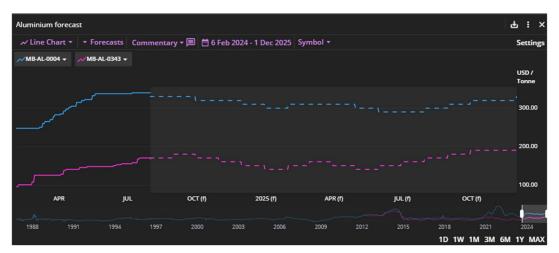
This release introduces the ability to export forecast prices from the Dashboard using the Fastmarkets excel add-in. Customers are now able to create a Price chart widget in the dashboard, add symbols with forecast and then export them into excel.

This new functionality is enabled by the introduction of a new Excel add-in function for forecasts (called GetPriceHistoryWithForecast). The new function is an improved version on this existing historical data function with the following new capabilities:

- Ability to retrieve forecast prices together with price history
- Ability to retrieve data for multiple symbols within a single call

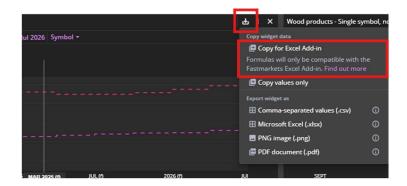
How to export forecast prices from the Dashboard?

- 1. Create a Chart widget
- 2. Add symbols which have forecast data

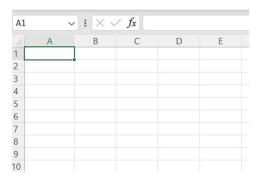


- 3. Click on the Export button
- 4. Select Copy for Excel add-in

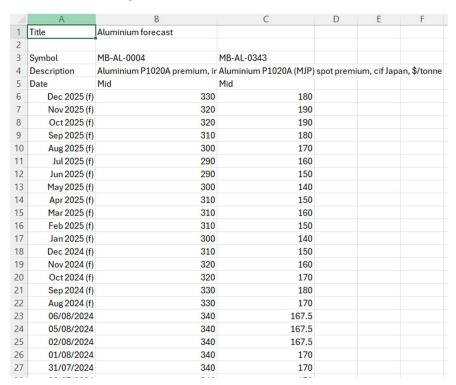




5. Select the cell in Excel here you want the data to be pasted



6. Paste it using Ctrl + V



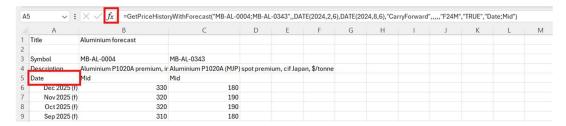


How can I add a symbol?

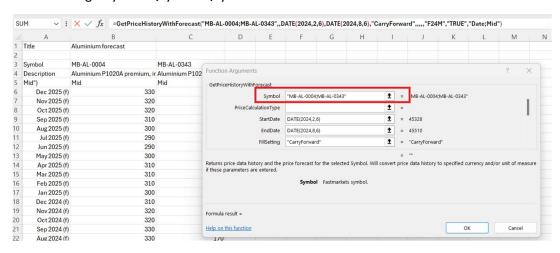
You can edit the widget in the Dashboard, add the symbol and export it again to excel.

Alternatively, you can update the function directly in excel.

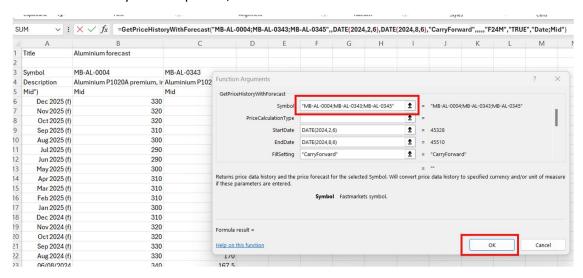
- 1. Click on the cell that contains the function (A5 in this example)
- 2. Click on the fx icon



3. Edit the symbol parameter. Use semi-colons to separate the symbols, the syntax is the following: "symbol1;symbol2;symbol3"



4. Once the symbol is updated, click OK



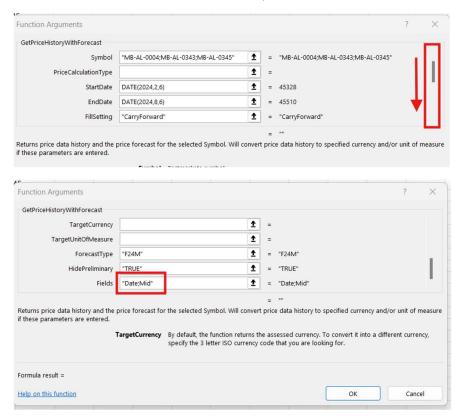


How can I change the fields?

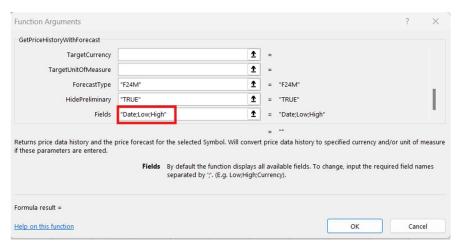
You can change the fields in the widget in the Settings menu and export it again to excel.

Alternatively, you can update the function directly in excel.

1. Scroll down to find the Fields parameter



2. Update the Fields parameter. You can add/remove fields, make sure you add semicolon to separate the fields. The syntax is Fields = "Field1;Field2;Field3"





Can I export multiple symbols using 'Values only' Fill setting?

Yes, this is a new feature of the new GetPriceHistoryWithForecast function. In the past, if you added multiple symbols to a Chart widget, it was not possible to select Copy for excel add-in (The button was disabled). The reason for this was that the previous historical data function didn't support this Fill setting for multiple symbols. Now, as the new function is able to retrieve data for multiple symbols, it can create the 'Values only' table in Excel.

Steps:

- 1. Add multiple symbols to the Chart widget
- 2. Select Copy for Excel add-in
- 3. Paste it into your spreadsheet.

