

# International Ferroalloys 2025



November 2-4



Barcelona, Spain



## CONFERENCE AGENDA

*Seizing opportunities amidst volatility*

### Day 1 - Sunday, November 2

13:15-17:30 **Registration Opens – Sponsored by Indiano**

*Please note that registration will open from 13:15 for all attendees who have registered for our programme of Champagne Roundtable discussions. Registration for all other delegates will open at 15:00.*

*Please note that 30 spaces are available for each Champagne Roundtable, so sign up is encouraged. Places will be allocated on a first come, first served basis on the day.*

*All Champagne Roundtables will take place in Meeting Room 2 on Floor 1.*

13:40-14:30 **Champagne roundtable 1: Green Steel**

- Julia Bolotova, *Strategic Markets Editor*, **Fastmarkets**

14:40-15:30 **Champagne roundtable 2: Molybdenum**

- Chris Kavanagh, *Price Reporter*, **Fastmarkets**

15:40-16:30 **Champagne roundtable 3: Vanadium**

- Hetal Bhatia, *Senior Research Manager*, **Wood Mackenzie**
- Chris Kavanagh, *Price Reporter*, **Fastmarkets**

16:40-17:30 **Champagne roundtable 4: Tungsten**

- Claire Patel-Campbell, *Senior Price Reporter*, **Fastmarkets**

17:30-19:30 **Welcome Drinks Reception – Glasshouse, Floor 2**

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## Day 2 – Monday, November 3

08:00-17:00 **Registration and Networking Lounge Open**

09:05-09:10 **Welcome to the Fastmarkets International Ferroalloys Conference**

- Dr Hannah Burke-Tomlinson, *Senior Conference Producer & Programme Director, Fastmarkets*

09:10-09:20 **Opening Remarks from Fastmarkets**

- Janie Davies, *Regional Managing Editor (Steel and Ferroalloys, EMEA), Fastmarkets*

09:20-10:10 **Presentation | Macroeconomic Trends Shaping the Future of Ferroalloys**

- Andrea Boltho, *Emeritus Fellow and Director of Oxford Economics, Magdalen College, University of Oxford*

10:10-11:00 **Panel | Tariffs, Tensions and Safeguards: The Impact of Geopolitics on International Ferroalloys Trade**

- Moderator: Zdravko Cherkezov, *Price Reporter, Fastmarkets*
- Marco Levi, *Chief Executive Officer, Ferroglobe*
- Andreas Keller, *CEO, Scandinavian Steel AB*
- Arnoud Willems, *Partner, King & Spalding*
- Hetal Bhatia, *Senior Research Manager, Wood Mackenzie*
- Patrick Schols, *Commercial Manager, Euro-Rijn*

11:00-11:30 **Networking Break – Sponsored by SPR Vanchem**

11:00-12:00 **Speed Networking Session**

This session will allow you to take part in a series of 1-2-1 meetings with key stakeholders across the supply chain in a structured and efficient manner. All you need to do is confirm you will take part, and we will organise the rest.

*Please note that 26 spaces are available, so sign up is necessary for participation. Places will be allocated on a first come, first served basis on the day.*

11:30-11:50 **Presentation | Bulk Alloys Market Outlooks**

- Emre Uzun, *Ferroalloys & Steel Analyst, Fastmarkets*

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11:50-12:15 **Presentation | Global Steel Market Outlook: Implications for the Ferroalloys Supply Chain**

- Paolo Frediani, *Senior Analyst*, **Fastmarkets**

12:15-13:15 **Lunch & Networking Break**

13:45-14:35 **Panel | Chrome Ore, Ferrochrome and Stainless Steel: Market Trends, Challenges, and Opportunities**

- Moderator: Claire Patel-Campbell, *Senior Price Reporter*, **Fastmarkets**
- Vijay Singh, *Director*, **Balasore Alloys Limited**
- Javier Giaccio, *Procurement, Logistics & Warehouse Director*, **Cogne Acciai Speciali**
- Tanisha Schultz, *Senior Research Analyst*, **Project Blue**

14:35-15:20 **Panel | Manganese Ore, Ferromanganese, and Manganese Alloys: Market Trends, Challenges, and Opportunities**

- Moderator: Janie Davies, *Regional Managing Editor (Steel and Ferroalloys, EMEA)*, **Fastmarkets**
- Laurent Montcoutié, *Executive Director*, **IMnI (International Manganese Institute)**
- Tracey Cloete, *Head of Marketing and Finance*, **Jupiter Mines Limited**
- Kevin Fowkes, *Managing Consultant*, **AlloyMetrics**

15:20-15:50 **Networking Coffee Break**

15:50-16:35 **Panel | CBAM in Practice: Preparing for the Carbon Border Adjustment Mechanism**

- Moderator: Víctor Pérez Prieto, *Co-Founder & CEO*, **Carbon Glance**
- Brynjulv Gjerde, *Commercial Director*, **Finnfjord International, S.L.**
- Ben Crick, *Senior Economist – Carbon*, **Fastmarkets**
- Kevin Fowkes, *Managing Consultant*, **AlloyMetrics**
- Louis Redshaw, *CEO & Founder*, **Redshaw Advisors**

16:35-16:55 **Presentation | LME Nickel Market Update: Recent Developments and Future Outlook**

- Alberto Xodo, *Product Specialist (Steel & Nickel)*, **London Metal Exchange**

16:55-17:00 **Day 1 Closing Remarks**

16:00-17:00 **Women in Ferroalloys and Steel Cocktail Hour**

17:00-19:00 **Drinks Reception – Glasshouse, Floor 2**

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## Day 3 - Tuesday, November 4

09:55-10:00 **Welcome to Day 2 of the International Ferroalloys Conference 2026**

10:00-10:20 **Presentation | Noble Alloys Market Outlooks**

- Emre Uzun, *Ferroalloys & Steel Analyst*, **Fastmarkets**

10:20-10:45 **Presentation | Silicon Metals and Ferrosilicon Market Updates**

- Kevin Fowkes, *Managing Consultant*, **AlloyMetrics**

10:45-11:15 **Networking Break**

11:15-11:40 **Presentation | Global Vanadium Market Outlook**

- Alex Andrieiev, *Principal Analyst*, **Project Blue**

11:40-12:05 **Presentation | China's Ferroalloys Market**

- Shalina Cao, *Price Reporter*, **Fastmarkets**

12:05-12:10 **Conference Closing Remarks**

12:10-14:00 **Networking Lunch and End of Conference**