

**Monday – August 10****17:30 - 19:30 Registration Opens****17:30 - 19:00 Welcome Networking Drinks****Tuesday – August 11****07:30 Registration Opens****08:30 Breakfast & Networking**

Start your day with a selection of continental breakfast items and coffee, while connecting with fellow attendees.

**SESSION ONE | BOARDROOM OUTLOOKS****08:55 Welcome and Opening Remarks**

*Marina Faleiros, Team Leader, Pulp & Paper, Latin America & Brazil Country Manager, Fastmarkets*

**09:05 Fireside Chat | In Conversation with a CEO, featuring Suzano**

Join an exclusive fireside chat with one of the industry's top leaders as they reflect on leadership, strategy, and the trends influencing business today. Gain insights into how organizations are adapting and positioning themselves for the future.

*Moderator: Marina Faleiros, Team Leader, Pulp & Paper, Latin America & Brazil Country Manager, Fastmarkets*  
*Beto Abreu, Chief Executive Officer, Suzano*

**09:35 CEO of the Year Latin America Award & Address**

Presenting of the annual award and a speech from the 2026 Latin America CEO of the year.

**09:40 Fireside Chat | In Conversation with a CEO, featuring Klabin**

Join a candid conversation with a leading CEO as they share insights on navigating today's business environment. Explore the priorities, challenges, and opportunities defining leadership in a time of rapid change.

*Moderator: TBD*  
*Cristiano Teixeira, Chief Executive Officer, Klabin*

**10:10 Fireside Chat | In Conversation with a CEO****10:40 Networking Break****SESSION TWO | THE GLOBAL AGENDA****11:10 Fastmarkets Focus | Global Pulp Outlook**

- Global supply–demand balance, including capacity changes and operating rates across major regions.
- Price outlook and cost drivers, from energy and fibre to logistics and currency impacts.
- Regional market dynamics, highlighting risks and opportunities for producers and buyers in the year ahead.

*Patrick Cavanagh, Senior Economist, Fastmarkets*

**11:40 Presentation | In Conversation with a CEO**

**12:10 Fireside Chat | In Conversation with a CEO**

**12:40 Networking Lunch**

### **SESSION THREE |**

**14:00 Fastmarkets Focus | Global Woodchip Outlook**

- Examining the international woodchip trade
- Analyzing how China has become the largest woodchip-importing country and how it has affected the global woodchip market.
- Indonesia has surged to become the third largest woodchip-importing country in the world. Is this something temporary or permanent?
- A detailed analysis of the Atlantic woodchip trade from North and South America to Europe.
- Overview of global forest resources to meet global demand for woodchips.

*Marcos Madruga, International Timber Analyst, Fastmarkets*

**14:25 Panel | Inside Personal Care and Nonwovens: Industry Perspectives**

Join industry experts for a discussion on the evolving personal care and nonwovens landscape. This session will explore key market trends, demand drivers, and strategic priorities shaping the sector, as well as the challenges and opportunities facing stakeholders across the value chain. Gain insights into how companies are adapting to changing consumer needs, innovation trends, and a dynamic global environment.

*Mateus Saraiva, Fiber Analyst, Fastmarkets*

*Guilherme Melhado, Global Director, Fluff, Suzano*

*Eduardo Monge, Marketing Grouper Personal Care (Brazil, Argentina, Uruguay and Paraguay), Essity*

*Henrique Braga, Pulp Business Unit, International Sales, Klabin*

**15:15 Panel | Financial Markets in Pulp and Paper**

**15:45 Networking Break**

**16:15 Dunakontroll Presentation**

**16:30 Fastmarkets Focus | Graphic Paper**

*Beth Lis, VP Paper and Packaging, Fastmarkets*

**17:00 Panel | Tissue Market: Trends, Challenges, and Opportunities**

This panel brings together industry leaders to share insights on the tissue market, including key trends, regional developments, and the factors shaping the industry outlook. The discussion will cover market dynamics, strategic priorities, and the opportunities and challenges ahead for the sector.

*Moderator: Jorge Barbosa, Price Reporter, Fastmarkets*

**17:40 - 19:40 Networking Drinks****Wednesday– August 12****08:55 Opening Remarks**

*Jorge Barbosa, Price Reporter, Fastmarkets*

**09:00 Presentation | Commodities Macro Trends**

*Stuart Evans, Vice President, analytics, Fastmarkets*

**09:30 Fireside Chat | In Conversation with a CEO****10:00 Fastmarkets Focus | Latin America Paper Products Outlook: Navigating Uncertainties**

*Rafael Barisauskas, Senior Economist – Latin America Paper & Packaging, Fastmarkets*

**10:30 Networking Break****11:00 Panel | End-User Insights: Demand Trends and Market Perspectives**

Hear directly from end users as they share perspectives on demand trends, purchasing priorities, and the factors influencing decision-making. This panel will explore how customer needs are evolving and what it means for suppliers across the value chain.

*Moderator: Caroline Martin, Price Reporter, Fastmarkets*

**11:40 Fastmarkets Focus | Global Boxboard Markets**

*Alejandro Mata Lopez, Director, Europe Graphic and Packaging, Fastmarkets*

**12:10 Presentation | Resilience in the Paper Market****12:40 Networking Lunch****14:00 Panel | Carbon Markets in the Pulp and Paper Sector**

*Moderator: Gabriel Reis, Timber Analyst, Fastmarkets*

**14:30 Panel | Recycled Paper in Latin America**

*Moderator: Marina Faleiros, Team Leader, Pulp & Paper, Latin America & Brazil Country Manager, Fastmarkets*

*João Paulo Sanfins, Vice-President, ANAP*

**15:10 Networking Break**

**15:40 Presentation | Freight and Logistics**

**16:10 Panel | Packaging Leaders**

*Moderator: Marina Faleiros, Team Leader, Pulp & Paper, Latin America & Brazil Country Manager, Fastmarkets*

**17:00 End of Conference**